

Grayson Rural Electric Cooperative Corporation

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December 23, 2011

Mr. Jeff Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602-0615

RECEIVED

DEC 27 2011

PUBLIC SERVICE
COMMISSION

Re: PSC Case No. 2010-00441

Response to Informal Conference held on November 29, 2011

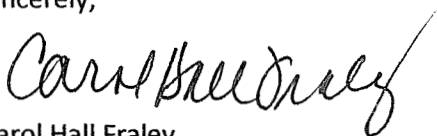
Dear Mr. Derouen:

Following is a hypothetical schedule for Grayson Rural Electric to develop a construction work plan and the associated approvals with an anticipated implementation date of January 1, 2013.

- Preparations begin to develop Work Plan
 - June 2012
- Work Plan Document Completed
 - October 2012
- Approval by GRECC Board
 - November 2012
- Approval by RUS
 - November 2012
- Submit to PSC for Approval
 - December 2012
- Begin Construction
 - January 2013

I trust this complies with your request. If not, please feel free to contact me.

Sincerely,



Carol Hall Fraley
President & CEO